



AAMGA®



American Association of
Managing General Agents

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APPLICATION FOR PROFESSIONAL TRADE ASSOCIATION MEMBERSHIP

*Application is hereby made for Professional Trade Association Membership in
the American Association of Managing General Agents and in
this regard, the following is submitted.*

Association Name _____

Mailing Address _____

City _____ State/Country _____ Zip _____

County _____ Email _____

Phone _____ Fax _____

Contact Person _____

Toll Free No. _____ Website _____

Date Established _____ State/Country of Domicile _____

Names and Affiliations of Board of Directors: _____

Describe the business conducted by the applicant _____

- Total number of employees _____
- Total number of members _____
- Please attach a copy of the Association's Bylaws

AAMGA Bylaws
Article III – Membership

Section 7 - Professional Trade Association Membership

- a. Insurance and insurance-related professional trade associations shall be eligible for complimentary reciprocal non voting membership in the AAMGA.
- b. Applications for membership for this class of membership shall be completed for review and favorable approval by a majority of the Board of Directors.
- c. Eligibility for membership shall be based on the following criteria:
 1. The non-profit trade association's goals, objectives and ethical standards mirror or complement those of the AAMGA;
 2. The association and its general membership works in conjunction with the AAMGA and its members and not in opposition thereto; and
 3. The AAMGA Board of Directors, in its sole discretion, has determined that extending a complimentary membership to the association will further the goals and objectives of the AAMGA and its members;
- d. The association has likewise determined that extending a complimentary membership to the AAMGA will further its goals and objectives and those of its members.
- e. Attendance at AAMGA events is limited to the President, Executive Director and Executive Committee of the reciprocal association.

AAMGA Code of Ethics

The principals, officers and employees of the AAMGA members have certain obligations to one another, to the insurance industry, and the communities in which business is conducted. Our goals and obligations fall into six (6) broad categories:

- 1) Financial
- 2) Intra-Organizational
- 3) Relationships with subproducers
- 4) Relationships with insurance companies
- 5) Legal responsibilities
- 6) Community obligations

1) Financial

As AAMGA members, we must meet all financial obligations (i.e. debts owed, premiums due companies, returns due to subproducers and insureds, and other matters) on a timely basis.

2) Intra-Organizational

As AAMGA members, we must compete fairly and honorably in the marketplace, making no false statements or misrepresentations about other AAMGA members or companies.

3) Relationships with our Subproducers

As AAMGA members, we must serve our subproducers to the utmost of our ability, and in so doing must:

- Research and remain current on the financial stability of companies with which we place business;
- Encourage continuing education and training for ourselves and our staffs; and
- Make no misrepresentation of what coverage is being provided.

4) Relationships with Insurance Companies we represent

As AAMGA members, we will faithfully execute the underwriting guidelines of the companies we represent. As AAMGA members, we are obligated to remain current on the laws and regulations affecting insurance companies, in those states in which we have authority, advising companies to the best of our ability on statutes and practices which affect them.

5) Legal Responsibilities

As AAMGA members, we are required to observe all insurance and other applicable state and federal laws and regulations.

6) Community Obligations

As AAMGA members, we will take an active part in the recognized civic, charitable and philanthropic movements which contribute to the public good of our communities.

It is a privilege, not a right, to belong to the AAMGA. The AAMGA membership is a “badge of honor.”

We pledge to conduct ourselves in a manner befitting the privilege of membership in the American Association of Managing General Agents.

By execution hereof, the undersigned certifies (1) qualification for Professional Trade Association Membership in the AAMGA as set forth in the Bylaws; (2) that AAMGA's Code of Ethics has been read and is understood; (3) that the undersigned will abide by AAMGA's Bylaws as they may be amended from time to time, and (4) that the undersigned is not aware of any current or past violation, or reason why the letter and spirit of the Code of Ethics cannot be strictly observed by the applicant and the undersigned agrees to so observe the AAMGA Code of Ethics.

Name of Association _____

Signature _____ Title _____ Date _____

Note: Dues may be deductible to members for Federal Income Tax purposes as ordinary and necessary business expenses. Dues are NOT deductible as charitable contributions.